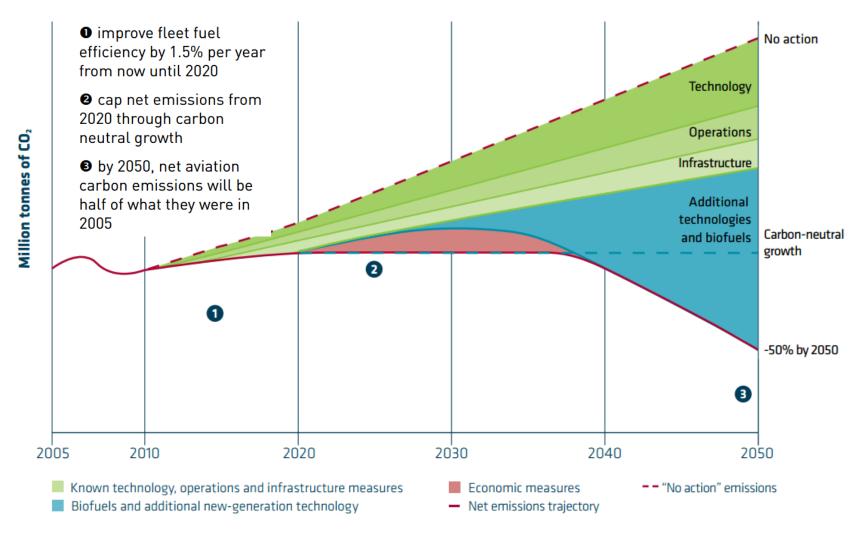
Biojet: A Canadian Opportunity



Context: Significant Global Commitments



- GARDN is part of the Canadian program "Business-Led Network of Centres of Excellence" (BL-NCE).
 - GARDN I (2009-2014)
 - GARDN II (2014-2019)
- Objective: Increase competitiveness of Canada's aerospace industry through the reduction of its environmental footprint
- Two-pillar strategy:
 - Evaluating, Funding and Monitoring precompetitive collaborative industrial R&D projects (TRL 3 to 6)
 - Focal point of reflection on environmental aviation in Canada, Worldwide



Research Themes

QUIET

- Aircraft noise (airframe, landing gear)
- Engine noise (propeller, turbomachinery)
- Cabin noise

CLEAN

- Aircraft design and optimization to reduce fuel burn and climate change
- Adanced engine and combustor concepts to reduce fuel burn, Nox and particulate matter
- Alternative fuels
- Optimized navigation and avionics

SUSTAINABLE

- · Product end-of-life
- Green manufacturing and MRO
- Materials of concern
- Recycling / Reuse of parts



Members, Contributors and Participants





Canada's Biojet Supply Chain Initiative: **Enabling 2020 Carbon Neutral Growth**

































Project Intent:

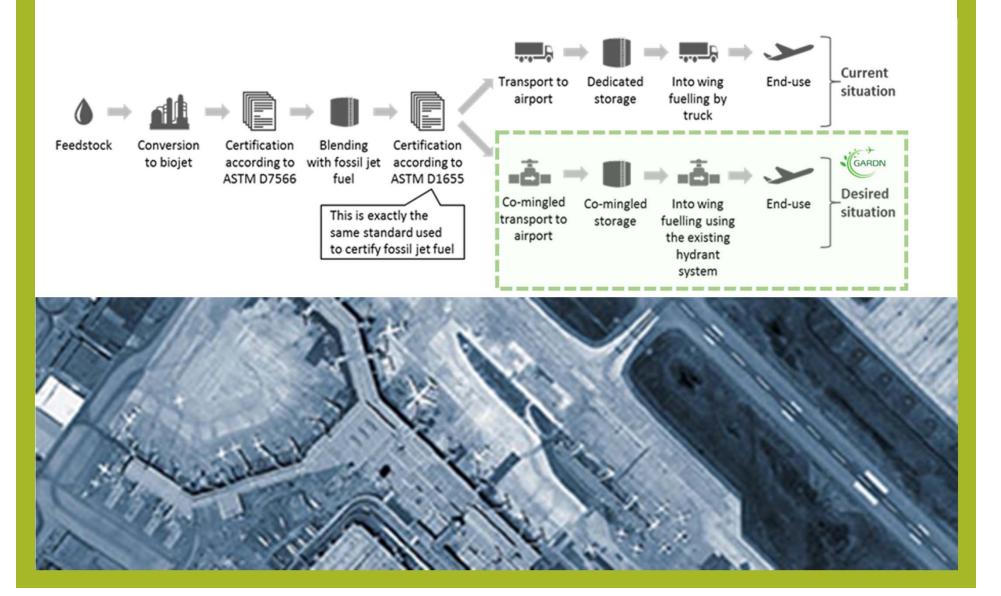
Demonstrate the operational feasibility of biojet fuels in the domestic jet fuel supply system using existing delivery infrastructure (e.g., co-mingled airport fuel system).

Validate CDN biojet supply chain elements (e.g., quantitative feedstock availability, sustainability certification, biojet integration in the jet fuel supply system, quantify regulatory/fiscal options).

Generate hands-on experience with biojet integration to develop best practices in a Canadian context.

Catalyze the development of the domestic biojet sector by using HEFA biojet as an enabling mechanism to create market access, drive research, development, and commercialization of advanced biofuel feedstocks and conversion technologies beyond the 2020 timeframe.

The operational future enabled by CBSCI:



There are mature conversion technologies, more pathways

are being developed



Pathway*	<u>ASTM</u>	Description	Target feedstock
Fischer-Tropsch (FT)	MTEMATIONAL.	Converts any carbon-rich material (e.g. biomass) into sugars, which is then catalytically converted to jet	All biomass & MSW
Hydroprocessed Esters and Fatty Acids (HEFA)	ASTA	Converts oil to jet via deoxynation with hydrogen and cracking	Oils and fats
Direct Sugar to Hydrocarbon (DSHC)	ASTA	Ferments plant sugars and starches to hydrocarbons which are subsequently thermochemically upgraded to jet fuel	Sugars (can be cellulosic)
Alcohol to Jet (ATJ)	METERNATIONAL.	Uses alcohols derived from sugars, cellulosics, or syngas and converts them to jet via dehydration, oligomerization, and hydrogenation	All biomass, waste gasses & MSW
Hydrotreated Depolymerized Cellulosic Jet (HDCJ)		Converts any carbon-rich material into a bio-crude oil via thermochemical depolymerization which can then be upgraded to jet	All biomass & MSW

^{*}This table comprises only those pathways that are expected to be approved before 2016



loaded separately into an aircraft by a tanker but CBSCI

framework that will make use of a multi-user, co-mingled

is looking to develop a more efficient operational



Air Canada backs effort to build homegrown 'green' jet fuel infrastructure

thestar.com (

Ambitious project aims to eventually tap into existing fuel-delivery systems at Canadian



CleanTechnica is the #1 cleantech-fo news & analysis site in the world. Subso

Canada Moves Closer To

Mass Adoption Of Biojet

Electric Car Reviews

May 24th, 2016 by Roy L Hales









Exclusives

Originally published on the ECOreport.

Air Canada's announcement that it will use 400,000 liters of sustainable aviation biofuel (biojet) at Montréal-Trudeau Airport is much more significant than the amount of fuel being used.

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Air Canada Partners in Biojet Supply Chain Initiative to Introduce Sustainable / Canadian Airport



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MONTREAL. April 5, 2016 /CNW Telbec/ - Air Canada today announced it will participate in Canada's Bioiet Supply Chain Initiative (CBSCI), a three-year collaborative project with 14 stakeholder organizations to introduce 400,000 litres of sustainable aviation biofuel

Organization Profile

Rationale for biojet development in Canada

Canada is uniquely positioned to become a leader in the field of biojet fuel: it has a rich feedstock base, an airline community ready to use biojet fuel, and the expertise to develop bio-refineries, among other advantages



Increased economic development



Feedstock availability



VVESTJETZ

Interested airline community



Capacity to implement policy



Synergies with existing industries



R&D expertise



Year	Jet Demand (BL)	Jet Growth (BL)	Biojet Needed for CNG (BL) (40%)	Biojet % (40%)	Biojet Needed for CNG (BL) (100%)	Biojet % (100%)
2020	7.55	0.11	0.05	0.7%	0.14	1.8%
2021	7.67	0.23	0.11	1.5%	0.28	3.7%
2022	7.78	0.35	0.17	2.2%	0.43	5.5%
2023	7.90	0.46	0.23	2.9%	0.57	7.2%
2024	8.02	0.58	0.29	3.6%	0.72	8.9%
2025	8.14	0.70	0.35	4.3%	0.86	10.6%
2026	8.24	0.80	0.40	4.8%	0.99	12.1%
2027	8.35	0.91	0.45	5.4%	1.13	13.5%
2028	8.47	1.03	0.51	6.0%	1.27	15.0%
2029	8.58	1.14	0.56	6.6%	1.41	16.4%
2030	8.69	1.25	0.62	7.1%	1.55	17.8%
2031	8.80	1.37	0.68	7.7%	1.69	19.2%
2032	8.93	1.49	0.74	8.2%	1.84	20.6%
2033	9.05	1.61	0.80	8.8%	1.99	22.0%
2034	9.18	1.74	0.86	9.4%	2.15	23.4%
2035	9.30	1.87	0.92	9.9%	2.31	24.8%

Five Components for Establishing a Renewable Aviation Fuel Industry

Established Industry

Economically viable production capacity

Commercial feedstock supply

Established biojet sustainability

Fuel supply system integration and proven functionality GARDN

Structural demand

Continuously Improving Industry

Generates and incorporates advancements in feedstock and processing technology

Able to scale production to enable Deep Carbon Reductions (50% below 2005 emission levels by 2050)

Boutique Fuel Supply Chain

Limited production capacity Inconsistent demand Limited volumes Weak enabling policy